



Entered on Docket
July 25, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

**ORDER APPROVING STIPULATION RE OBJECTION TO CLAIMS FILED BY
HASPINOV, LLC**

The Stipulation by and between the USACM Liquidating Trust (the “USACM Trust”) and Lisa M. Poulin, Trustee of the USA Investment Partners, LLC (“USAIP”), Manager of Haspinov, LLC (“Haspinov”) [DE] came before the Court for consideration, no notice being necessary and good cause appearing, it is

ORDERED:

1. The Stipulation is hereby approved in its entirety.
2. Haspinov Claim No. 10725-00736-1 is disallowed on the ground that it has been amended by Claim No. 10725-00736-2.
3. Haspinov Claim No. 10725-00736-2 filed on February 9, 2007 as an unsecured Class A-7, is hereby reclassified as a Subordinated Claim under the Confirmed Third Amended Joint Chapter 11 Plan of Reorganization in the amount of \$404,261.60.
4. The status hearing on the USACM Trust’s objection on August 7, 2007 at 1:30 p.m. is hereby vacated.

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1 PREPARED AND SUBMITTED:

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3
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6 Rob Charles

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7 APPROVED/DISAPPROVED

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